

Nonprofit Corporation Questionnaire – Confidential Information

THE RUSHFORTH FIRM, LTD.
A PROFESSIONAL LIMITED-LIABILITY COMPANY

A. Corporation.

Version of 5Jan16.

	Name	Address	Phones	Tax ID No.
Corporation			Office	Corporation's EIN
Resident Agent			Fax	
Incorporator				

B. Trustees (Directors) and Officers. If more space is needed, use reverse side.

Title	Name	Address	Social Sec. No.
<input type="checkbox"/> -Trustee; <input type="checkbox"/> -President			
<input type="checkbox"/> -Trustee; <input type="checkbox"/> -Vice-President			
<input type="checkbox"/> -Trustee; <input type="checkbox"/> -Sec.; <input type="checkbox"/> -Sec.-Treasurer			
<input type="checkbox"/> -Trustee; <input type="checkbox"/> -Treasurer			

C. Additional Information.

Type	<input type="checkbox"/> -General Nonprofit; <input type="checkbox"/> -Election Campaign Committee; 501(c)(3): <input type="checkbox"/> -Public Charity; <input type="checkbox"/> -Operating Foundation; <input type="checkbox"/> -Private Foundation ¹ Qualify for IRS Form 1023-EZ? <input type="checkbox"/> -Yes; <input type="checkbox"/> -No.		
Purpose	Also attach a "mission statement".		
Accountant			
Vote to Amend	Articles: <input type="checkbox"/> -majority; <input type="checkbox"/> -2/3 ; <input type="checkbox"/> -3/4; <input type="checkbox"/> -_____.	Bylaws: <input type="checkbox"/> -majority; <input type="checkbox"/> -2/3 ; <input type="checkbox"/> -3/4; <input type="checkbox"/> -_____.	
Vote of Trustees to remove or elect Trustees	Remove: <input type="checkbox"/> -For cause only; <input type="checkbox"/> -majority; <input type="checkbox"/> -2/3 ; <input type="checkbox"/> -3/4; <input type="checkbox"/> -_____.	Elect: <input type="checkbox"/> -majority; <input type="checkbox"/> -2/3 ; <input type="checkbox"/> -3/4; <input type="checkbox"/> -_____.	
Bank		Signatories on Account: <div style="text-align: right;"><input type="checkbox"/>-Two signatures required for checks over \$_____.</div>	

Office use only:

Attorney:	<input type="checkbox"/> -SS-4	<input type="checkbox"/> -Res. Agent	Other:
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¹If you are not sure of the type of 501(c)3 organization, see IRS Publication 557 (<https://www.irs.gov/pub/irs-pdf/p557.pdf>) and <https://www.irs.gov/charities-non-profits/private-foundations/life-cycle-of-a-private-foundation>.